



# 仁恆地產(香港)有限公司

## Yanlord Land (HK) Co., Limited

### NOTICE OF REDEMPTION

To the Holders of Yanlord Land (HK) Co., Limited

**5.875% Senior Notes Due 2022**

**ISIN: XS1521768058\***

**Common Code: 152176805\***

NOTICE IS HEREBY GIVEN that, pursuant to Section 3.02(a) of the Indenture, dated as of January 23, 2017 (as amended or supplemented from time to time, the “Indenture”), among Yanlord Land (HK) Co., Limited (the “Issuer”), Yanlord Land Group Limited (the “Parent Guarantor”), the Subsidiary Guarantors named in Schedule I thereto and Citicorp International Limited, as Trustee, entered into in connection with the Issuer’s issuance of 5.875% Senior Notes Due 2022 (the “Notes”), the Issuer will redeem all outstanding Notes in full on June 11, 2021 (the “Redemption Date”) at a redemption price equal to 101.469% of the principal amount thereof, plus accrued and unpaid interest to (but not including), the Redemption Date (the “Redemption Price”).

The amount of accrued and unpaid interest with respect to the Notes to (but not including) the Redemption Date will be approximately US\$22.52 on each US\$1,000 of Notes. The Redemption Price for all outstanding Notes in the principal amount of US\$450,000,000 to be redeemed on the Redemption Date will be the aggregate amount of US\$466,744,875, or approximately US\$1,037.210833 for each US\$1,000 of Notes.

On the Redemption Date, the Redemption Price will become due and payable on each Note to be redeemed and, unless the Issuer defaults in the payment of the Redemption Price, interest on the Notes will cease to accrue from and including the Redemption Date.

Payment of the Redemption Price and surrender of the Notes for redemption will be made through the facilities of Euroclear and Clearstream. Payment of the Redemption Price (together with accrued and unpaid interest) of the Notes will be made on the Redemption Date upon presentation and surrender of the Notes on or before the Redemption Date to the Paying Agent (the “Paying Agent”), by hand or by mail as follows:

CITIBANK, N.A., LONDON BRANCH  
c/o Citibank, N.A., Dublin Branch  
One North Wall Quay  
Dublin 1  
Ireland  
Facsimile: +353 1 622 2210  
E-mail: [ppapayments@citi.com](mailto:ppapayments@citi.com)  
Attention: Agency and Trust – PPA Payments

For more information, call +353 1 622 0866.

The method of delivery of the Notes is at option and risk of the holders but, if mail is used, registered mail is recommended for your protection.

Capitalized terms used but not defined herein shall have their respective meanings given to them in the Indenture.

This notice is provided by:

**YANLORD LAND (HK) CO., LIMITED**

Dated as of May 12, 2021

\* No representation is made as to the correctness of the ISIN or Common Code number either as printed on the Notes or as contained in this Notice of Redemption and the Holder should rely only on the other identification numbers printed on the Notes.