



**YANLORD LAND GROUP LIMITED**  
(Incorporated with limited liability in the Republic of Singapore)  
(Registration Number: 200601911K)

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**GRANT OF US\$1.1 BILLION SYNDICATED LOAN FACILITY**

Yanlord Land Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Yanlord Land (HK) Co., Limited (“**Yanlord HK**”) has been granted a US\$1.1 billion syndicated loan facility comprising a US\$805 million equivalent dual-tranche term loan facility and a US\$295 million equivalent dual-tranche revolving credit facility (the “**Facility**”).

The Facility is lead-arranged and made available to Yanlord HK by CMB Wing Lung Bank Limited, DBS Bank Ltd., Hang Seng Bank Limited, Shanghai Pudong Development Bank Co., Ltd, Standard Chartered Bank (Hong Kong) Limited and The Hongkong and Shanghai Banking Corporation Limited (the “**Mandated Lead Arrangers and Bookrunners**”), Chong Hing Bank Limited, Nanyang Commercial Bank, Limited, Ping An Bank Co. Ltd., Offshore Banking Center, China Construction Bank Corporation, Hong Kong Branch, China Merchants Bank Co., Ltd., Hong Kong Branch, Nanyang Commercial Bank (China), Limited Wuxi Branch and Shanghai Rural Commercial Bank Changning Branch (the “**Mandated Lead Arrangers**”), The Bank of East Asia, Limited, Dah Sing Bank, Limited, Industrial and Commercial Bank of China (Asia) Limited and Industrial and Commercial Bank of China (Macau) Limited (the “**Lead Arrangers**”), Tai Fung Bank Limited, Luso International Banking Limited, China CITIC Bank International Limited, China Guangfa Bank Co., Ltd., Macau Branch, United Overseas Bank Limited (acting through its Hong Kong Branch) and United Overseas Bank Limited (the “**Arrangers**”) and Bank of Shanghai (Hong Kong) Limited (the “**Senior Manager**”), upon the terms and conditions of a facility agreement made between, among others, Yanlord HK as borrower, the Company together with its certain other subsidiaries listed therein as original guarantors, the Mandated Lead Arrangers and Bookrunners, the Mandated Lead Arrangers, the Lead Arrangers, the Arrangers, the Senior Manager, Hang Seng Bank Limited as facility agent and the financial institutions listed therein as original lenders.

The Facility, available in United States Dollars and Hong Kong Dollars, is granted for the general corporate purposes of the Group, including but not limited to refinancing the Group’s existing indebtedness.

Yanlord Land Group Limited  
Zhong Sheng Jian  
Chairman and Chief Executive Officer

11 August 2020