



仁恒  
YANLORD

仁恆地產(香港)有限公司  
**YANLORD LAND (HK) CO., LIMITED**  
(Incorporated in Hong Kong)  
(Company Number: 1176038)

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**MATURITY AND CANCELLATION  
OF 6.80 PER CENT. SENIOR NOTES**

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Yanlord Land (HK) Co., Limited ("**Company**"), a wholly-owned subsidiary of Yanlord Land Group Limited, wishes to announce that all its outstanding 6.80 per cent. senior notes due 2024 (ISIN Code: XS2030531938) ("**2024 Notes**") mature as of the date of this announcement. In accordance with the terms set out in the Indenture dated 27 August 2019 ("**Indenture**"), the Company has paid an aggregate redemption price of US\$372,084,900.00 ("**Redemption Price**") to redeem all outstanding 2024 Notes. The Redemption Price comprises an amount equal to the principal amount of all outstanding 2024 Notes of US\$359,850,000.00 and accrued interest thereon of US\$12,234,900.00.

The 2024 Notes will be cancelled in accordance with the terms of the Indenture and then delisted from the official list of the Singapore Exchange Securities Trading Limited.

Yanlord Land (HK) Co., Limited  
Zhong Sheng Jian  
Director

27 February 2024