



YANLORD LAND GROUP LIMITED
(Incorporated with limited liability in the Republic of Singapore)
(Registration Number: 200601911K)

GRANT OF US\$1.05 BILLION SYNDICATED LOAN COMPRISING A US\$761.2 MILLION EQUIVALENT DUAL-TRANCHE TERM LOAN FACILITY AND A US\$288.8 MILLION EQUIVALENT DUAL-TRANCHE REVOLVING CREDIT FACILITY (THE “SYNDICATED LOAN FACILITIES”)

Yanlord Land Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that Hang Seng Bank Limited, The Hongkong and Shanghai Banking Corporation Limited, Standard Chartered Bank (Hong Kong) Limited, DBS Bank Ltd. and Wing Lung Bank, Limited (each a mandated lead arranger and bookrunner), China Construction Bank Corporation, Hong Kong Branch, Industrial and Commercial Bank of China (Asia) Limited, The Bank of East Asia, Limited, Shanghai Pudong Development Bank Co., Ltd., Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch, Shanghai Pudong Development Bank Co., Ltd. Singapore Branch, China Merchants Bank Co., Ltd., Hong Kong Branch, China Merchants Bank Co., Ltd Off-Shore Banking Center, Industrial and Commercial Bank of China (Macau) Limited, Ping An Bank Co., Ltd, Tianjin Pilot Free Trade Zone Branch, Nanyang Commercial Bank, Limited, Nanyang Commercial Bank (China) Limited Wuxi Branch, Shanghai Rural Commercial Bank Changning Branch, United Overseas Bank Limited, Hong Kong Branch, United Overseas Bank Limited, Singapore Branch (each a mandated lead arranger) and Chong Hing Bank Limited, Tai Fung Bank Limited, Bank of Shanghai (Hong Kong) Limited, China Everbright Bank Co., Ltd., Hong Kong Branch, China Guangfa Bank Co., Ltd., Macau Branch and Taiwan Cooperative Bank Limited, Hong Kong Branch (each a lead arranger) have lead-arranged and made available the Syndicated Loan Facilities to Yanlord Land (HK) Co., Limited, a wholly-owned subsidiary of the Company.

The Syndicated Loan Facilities, available in United States Dollars and Hong Kong Dollars, are granted for the general corporate purposes of the Group, including but not limited to refinancing the Group’s existing indebtedness.

Submitted by:

Zhong Sheng Jian
Chairman and Chief Executive Officer

24 April 2017