



仁恒
YANLORD

YANLORD LAND GROUP LIMITED

(Incorporated with limited liability in the Republic of Singapore)

(Registration Number: 200601911K)

Grant of 3-year USD385 Million syndication loan comprising of a USD242 Million Equivalent Dual-Tranche Term Loan Facility and a USD143 Million Equivalent Dual-Tranche Revolving Credit Facility (“Syndication Loan Facilities”)

Yanlord Land Group Limited (“Company” together with its subsidiaries, “Group”) wishes to announce that Hang Seng Bank Limited, The Hongkong and Shanghai Banking Corporation Limited, Standard Chartered Bank (Hong Kong) Limited and DBS Bank Ltd. have lead-arranged and made available the Syndication Loan Facilities to Yanlord Land (HK) Co., Limited, a wholly-owned subsidiary of the Company.

The Syndication Loan Facilities, available in USD and HKD, are granted to refinance certain existing financial indebtedness of the Group and to finance the general corporate funding requirement of the Group including acquisition of land and property.

Submitted by:

Zhong Sheng Jian
Chairman and Chief Executive Officer
24 June 2014