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YANLORD

YANLORD LAND GROUP LIMITED
(Incorporated with limited liability in the Republic of Singapore)
(Registration Number: 200601911K)

REDEMPTION OF 9.5% SENIOR NOTES DUE 2017
CUSIP: 98482L AA2*/Y9729A AC5*
ISIN: US98482LAA26*/USY9729AAC54*

NOTICE IS HEREBY GIVEN that, pursuant to Section 3.02(a) of the Indenture, dated as of May 4, 2010 (as amended or supplemented from time to time, the "Indenture"), among Yanlord Land Group Limited (the "Company"), the entities listed on Schedule I¹ thereto as Subsidiary Guarantors and Citicorp International Limited, as Trustee, entered into in connection with the Company's issuance of 9.5% Senior Notes Due 2017 (the "Notes"), the Company has informed the Trustee that it will redeem all of the outstanding Notes in full in the principal amount of US\$300 million on June 12, 2014 (the "Redemption Date") at a redemption price equal to 104.75% of the principal amount thereof, plus the accrued and unpaid interest to the Redemption Date (the "Redemption Price").

The amount of accrued and unpaid interest with respect to the Notes to the Redemption Date will be approximately US\$10.03 on each US\$1,000 of Notes. The Redemption Price for all outstanding Notes in the principal amount of US\$300 million to be redeemed on the Redemption Date will be the aggregate amount of US\$317,258,333.33, or approximately US\$1,057.53 for each US\$1,000 of Notes.

On the Redemption Date, the Redemption Price will become due and payable on each Note to be redeemed and, unless the Company defaults in the payment of the Redemption Price, interest on the Notes to be redeemed will cease to accrue on and after the Redemption Date.

Payment of the Redemption Price (together with accrued and unpaid interest) of the Notes will be made on the Redemption Date upon presentation and surrender of the Notes on or before the Redemption Date to the Paying and Transfer Agent, by hand or by mail as follows:

Citibank, N.A., London
DUB-01-11
1 North Wall Quay
Dublin 1
Ireland

¹ **SCHEDULE I**

1. East Hero Investment Limited
2. Yanlord Commercial Property Investments Pte. Ltd.
3. Yanlord Land (HK) Co., Limited
4. Yanlord Land Pte. Ltd.
5. Yanlord Real Estate Pte. Ltd.
6. Singapore Yanlord Land (HK) Ltd. (now known as "Successful Global Consultancy Co., Limited")

The method of delivery of the Notes is at option and risk of the holders but, if mail is used, registered mail is recommended for holders' protection.

Capitalized terms used but not defined herein shall have their respective meanings given to them in the Indenture.

* No representation is made as to the correctness of the CUSIP or ISIN number either as printed on the Notes or as contained in this Notice of Redemption and the Holder should rely only on the other identification numbers printed on the Notes.

Submitted by:

Zhong Sheng Jian
Chairman and Chief Executive Officer
Yanlord Land Group Limited

13 May 2014